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Question Paper Code	12275
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M.B.A - DEGREE EXAMINATIONS, NOV / DEC 2023

Third Semester

Master of Business Administration

20MBF301 - INVESTMENT ANALYSIS AND PORTFOLIO MANAGEMENT

(Regulations 2020)

Duration: 3 Hours

Max. Marks: 100

PART - A (10 × 2 = 20 Marks)

Answer ALL Questions

- | | <i>Marks,
K-Level, CO</i> |
|--|-------------------------------|
| 1. Differentiate Investment and Gambling. | 2,K1,CO1 |
| 2. What is risk free rate of return? | 2,K1,CO1 |
| 3. Who are the participants in financial market? | 2,K1,CO2 |
| 4. What is the key role of SEBI as a regulator? | 2,K1,CO2 |
| 5. Define the term Industry life cycle. | 2,K2,CO3 |
| 6. What is Forecasting? | 2,K1,CO3 |
| 7. What are the three types of trends in stock prices? | 2,K1,CO4 |
| 8. Define Technical Analysis. | 2,K2,CO4 |
| 9. What is minimum risk portfolio? | 2,K1,CO5 |
| 10. List out the assumptions of CAPM. | 2,K2,CO5 |

PART - B (5 × 13 = 65 Marks)

Answer ALL Questions

11. a) “Without adequate information the investor cannot carry out his investment programme”. Elucidate the statement in light of the sources of investment information. 13,K2,CO1
- OR**
- b) Identify the different investment alternatives in India. 13,K2,CO1
12. a) Primary and secondary markets are complementary to each other but their organizational setups are different. Explain. 13,K3,CO2
- OR**
- b) Explain the functions of Stock Exchange. 13,K3,CO2
13. a) Discuss the factors involved in company analysis. 13,K3,CO3

OR

- b) What are the important points that you will be taking into account while doing fundamental analysis? *13,K2,CO3*
14. a) How will you differentiate Technical Analysis from Fundamental Analysis? Elaborate the various tools used in Technical Analysis. *13,K2,CO4*

OR

- b) “Chart patterns are helpful in predicting the stock price movement”- Comment. *13,K4,CO4*
15. a) Explain the importance of asset allocation in the process of portfolio management. *13,K2,CO5*

OR

- b) What do you mean by Mutual Fund? Explain the various types of mutual funds. *13,K2,CO5*

PART - C (1 × 15 = 15 Marks)

16. a) Comment on the role played by the key players involved in the new issue market. *15,K3,CO6*

OR

- b) “The level, trend and stability of earnings of a company depend upon a number of factors concerning the operation of the company. Discuss. *15,K3,CO6*